



Use this form to set up, change, or cancel a pre-authorized contribution (PAC) plan on your account, under which funds are automatically debited from your bank account on a recurring schedule and invested on your behalf.

## 1. Account Holder Information

FULL LEGAL NAME

ACCOUNT NUMBER

DATE OF REQUEST

## 2. Request Type

☐ Set up new PAC plan☐ Change existing PAC plan☐ Cancel existing PAC plan

## 3. Contribution Details

CONTRIBUTION AMOUNT (\$ CAD)

START DATE

FREQUENCY

☐ Weekly☐ Bi-Weekly☐ Semi-Monthly☐ Monthly☐ Quarterly☐ Annually



#### 4. Banking Information

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Please attach a void cheque or a pre-authorized debit form from your financial institution with this form.

BANK / INSTITUTION NAME

INSTITUTION NUMBER

TRANSIT NUMBER

ACCOUNT NUMBER

#### 5. Pre-Authorized Debit Agreement

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I authorize Newhaven Asset Management Inc. to draw pre-authorized debits on the bank account specified above for the amount and frequency indicated, and to apply those funds to the account named on this form. I have certain recourse rights if a debit does not comply with this agreement — for example, I have the right to receive reimbursement for any debit that is not authorized or is not consistent with this agreement. To obtain more information on my recourse rights, I may contact my financial institution or visit [payments.ca](https://payments.ca). This authorization may be cancelled at any time, subject to providing 10 business days' written notice to Newhaven Asset Management Inc.; a sample cancellation form, or further information on my right to cancel a PAC agreement, may be obtained from my financial institution or by visiting [payments.ca](https://payments.ca).

PRINTED NAME

DATE

SIGNATURE