



Use this form to name or update the beneficiary(ies) on your registered account(s) (e.g. RRSP, RRIF, TFSA). This designation applies only to the account(s) listed below and replaces any beneficiary designation previously made for those accounts. If you require independent legal advice about your designation, please consult a lawyer before signing.

1. Account Holder Information

FULL LEGAL NAME

ACCOUNT NUMBER(S)

DATE OF BIRTH

2. Primary Beneficiary(ies)

The primary beneficiary(ies) will receive the account proceeds. If naming more than one, the share percentages must total 100%.

FULL LEGAL NAME

RELATIONSHIP TO ACCOUNT HOLDER

DATE OF BIRTH

SIN (OPTIONAL)

SHARE (%)

FULL LEGAL NAME

RELATIONSHIP TO ACCOUNT HOLDER

DATE OF BIRTH

SIN (OPTIONAL)

SHARE (%)



3. Contingent Beneficiary (optional)

A contingent beneficiary receives the account proceeds only if no primary beneficiary survives you.

FULL LEGAL NAME

RELATIONSHIP TO ACCOUNT HOLDER

DATE OF BIRTH

SIN (OPTIONAL)

SHARE (%)

4. Designation Type

☐ Revocable — I may change this designation at any time without beneficiary consent

☐ Irrevocable — this designation cannot be changed without written beneficiary consent

5. Authorization

I confirm the above beneficiary designation(s) reflect my current wishes for the registered account(s) listed on this form, and I authorize Newhaven Asset Management Inc. to record this designation on file.

PRINTED NAME

DATE

SIGNATURE

6. Witness (recommended)

WITNESS NAME

WITNESS SIGNATURE